

the last day of March, June, September and December in each year. Interest shall accrue and be paid on the unpaid principal amount of said Bonds from the date thereof until the principal is repaid. The RTB Series B Bonds authorized hereunder shall be limited to not in excess of Nine Hundred Fourteen Thousand, Five Hundred Four Dollars and Eighty-two Cents (\$914,504.82) in aggregate principal amount (aside from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Bonds). The RTB Series B Bonds shall be in substantially the form set forth in Exhibit E hereto and shall be subject to all the terms and provisions set forth therein.

(VI) RTB First Mortgage Exchange Bonds, Series C

A series designated as "RTB First Mortgage Exchange Bonds, Series C," herein referred to as the "RTB Series C Bonds," which shall be dated as of December 31, 1979, due and payable November 22, 2009, and shall bear interest at the rate of seven percent (7%) per annum, payable quarterly on the last day of March, June, September and December in each year. Interest shall accrue and be paid on the unpaid principal amount of said Bonds from the date thereof until the principal is repaid. The RTB Series C Bonds authorized hereunder shall be limited to not in excess of Two Million, Fifty-six Thousand, Eight Hundred Eighteen Dollars (\$2,056,818) in aggregate principal amount (aside from Bonds which may be issued under Section 2.06 of the Original Indenture in lieu of mutilated, lost, stolen or destroyed Bonds). The RTB Series C Bonds shall be in substantially the form set forth in Exhibit F hereto and shall be subject to all the terms and provisions set forth therein.

Except as otherwise provided in this Third Supplemental Indenture, the Exchange Bonds shall be executed, authenticated and delivered and shall in all respects be subject to the terms, conditions and covenants contained in

